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TO

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FROM

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IT# 2077 MATTER # MGER.79172/3

DATE

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OCTOBER 1, 2004

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If you experience any problems, please call 713.227.8008 extension 65061.

COMMENTS:

Per your request, to follow are the following two references:

Oil & Gas Journal dated June 1, 1998

Magic Earth Brochure.

Let me know if you need anything else.

Jan Adams Fulton Legal Assistant to William P. Jensen (713) 227-8008 - 65061



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